HOW THE TRANSCRIPT SHOULD LOOK

All transcripts shall comply with "Rules of Court, 8.144, 8.320 and 8.336".

> Cover Page and Body:

All transcripts shall include the following:

- Superior Court Cover (see <u>1.1</u>) <u>Sample Covers</u>
- Index Page(s) (if applicable) (see <u>1.2</u>)
- Dateline (see <u>1.3</u>)
- Certificate Page (see <u>1.4</u>)

> Formatting:

All transcripts shall be formatted as follows:

- Page Format (see 2.1)
- Question & Answer (see 2.2)
- Colloquy (see <u>2.3</u>)
- Quoted Material (see <u>2.4</u>)
- Parenthetical (see <u>2.5</u>)
- Exhibit Marking (see 2.6)
- Rough Draft (see 2.7)

> Appeal Transcripts:

Appeal transcripts shall also include the following:

- Appeal Cover Page (see <u>3.1</u>) <u>Sample Covers</u>
- Master Index (Lead Reporter) (see <u>3.2</u>)
- Marsden Hearing (if applicable) (see <u>3.3</u>)

COVER PAGE & BODY - HOW THE TRANSCRIPT SHOULD LOOK

All transcripts shall include the following:

1. Superior Court cover page:

- Each transcript will have a "Superior Court" cover with the following information:
 - Title (In the Superior Court xxxx)
 - Case name (People v. xxxx)
 - Superior Court case number (SCDxxxxx)
 - Judge's name and Department.
 - Hearing Date(s)
 - Inclusive page numbers (pages xx-xxx)
 - Volume number (if applicable)
 - o Names and addresses of counsel present for each party.
 - o Reporter's name and CSR number.

Note: Preliminary hearing transcript cover page should also include the DA number and the arraignment date.

Sample of Superior Court covers; see **Sample Covers**

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2. Index page(s) (if applicable):

- An index is required in each volume where one or both of following apply:
 - Witness testimony is taken
 - Exhibits are marked for identification

3. Dateline:

- The first page of testimony shall include a date line. The dateline is to consist of the following information and should not take up more than one line at the top.
 - o The place where the proceedings took place (San Diego, California)
 - The day (e.g. Wednesday)
 - o The date (e.g. September 30, 2009)
 - The time of the hearing (8:30 A.M.)

Sample: San Diego, California, Wednesday, September 30, 2009, 8:30 A.M.

Note: If you have more than one day in a volume, the first page of testimony for each day needs to have a dateline at the beginning.

COVER PAGE & BODY - HOW THE TRANSCRIPT SHOULD LOOK

4. Certificate page:

- Each transcript (except master index) shall have a certificate page which states the following information:
 - o Reporter's name and CSR number
 - "I reported in shorthand..."
 - "Later transcribed..."
 - "Is a true and correct..."
 - Inclusive page numbers
 - Date transcript is being certified
 - Reporter's signature (including copies)

Note: The statement "to the best of my ability" or "to the best of my knowledge" is not acceptable on the reporter's certificate page when the reporter was present at the hearing. These statements are only used when producing a transcript from another reporter's notes OR when hearing was telephonic.

FORMATTING - HOW THE TRANSCRIPT SHOULD LOOK

All transcripts shall be formatted as follows:

1. Page formatting:

- 28 lines per page.
- No fewer than 9 characters per typed inch.
- No fewer than 56 characters per typed line.
- Left-hand margin is no more than 1¾ inches.
- Right-hand margin is no more than 3/8 inch.

2. Question and answer:

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- Each question and answer to begin on a separate line.
- Each question and answer to begin no more than five spaces from the left-hand margin.
- Text will begin no more than five spaces from the Q and A.
- Carry over Q and A lines to begin at the left-hand margin.

3. Colloquy:

- Colloquy material to begin no more than 15 spaces from the left-hand margin.
- Carry over colloquy to begin at the left-hand margin.

4. Quoted material:

Back to top

- Quoted material to begin no more than 15 spaces from the left-hand margin.
- Carry over quoted material to begin no more than 10 spaces from the left-hand margin.

5. Parenthetical:

- Parenthetical to begin no more than 15 spaces from the left-hand margin.
- Carry over parenthetical to begin no more than 15 spaces from the left-hand margin.

6. Exhibit marking:

- Exhibit markings to begin no more than 15 spaces from the left-hand margin.
- Carry over exhibit markings to begin no more than 15 spaces from the left-hand margin.

7. Rough draft (not required):

 Rough drafts provided to attorneys or others shall contain footers designating them as such.

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APPEALS — HOW THE TRANSCRIPT SHOULD LOOK

All transcripts shall be formatted as outlined in "Cover Page and Body" and "Formatting". Appeal transcripts should also include the following:

- 1. The Court of Appeal cover page on the original transcript shall be printed on white cardstock and placed in front of the Superior Court Cover Page:
 - The "Court of Appeal" cover shall contain following information:
 - Title (Court of Appeal xxxx)
 - Caption (People v. xxxxx)
 - Court of Appeal case number (D0xxxxx)
 - Superior Court case number (SCDxxxxx)
 - Hearing Date(s)
 - Volume number

Note: You can have multiple dates in one volume but you **cannot** have multiple volumes for one day. If you share a date with another reporter, you must combine pages in the same volume putting both names and CSR numbers on the cover.

- Number of pages (pages x through xx)
- Block numbers, if applicable (pages x through xx/xxx)
- Appearances:
 - 1. Attorney General (Plaintiff)
 - 2. In Propria (Defendant)
- Reporter's name and CSR number.

Note: Misdemeanor appeal transcripts do not need a separate appeal cover. However, you will need to include the misdemeanor appeal case number on the Superior Court cover.

Sample Court of Appeal cover; see Sample Appeal Covers

Back to top

2. Master Index:

- The master index shall be at the beginning of Volume 1 **or** may be contained in a separate volume which is always designated Volume 0. The master index is prepared by the primary reporter (see 5.6) and shall include the following:
 - An alphabetical index of <u>all</u> witness examinations with the volume and page number:
 - A chronological index of <u>all</u> witness examinations with the volume and page number:
 - A table, listing <u>all</u> exhibits with the volume and page numbers where the exhibit was marked for identification and admitted or withdrawn from evidence.

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APPEALS — HOW THE TRANSCRIPT SHOULD LOOK

3. Marsden Hearings:

- Marsden hearings are when a defendant in a criminal case desires the services of a new attorney. Marsden hearings are the <u>only sealed proceedings</u> that are part of the normal record on appeal (see *Rules of Court 8.328*) and are <u>always</u> included in the appeal transcript. The Marsden must be:
 - Bound separately
 - Volumized and paginated consecutively
 - If the Marsden was taken the same day as other testimony for the same case, the volume must be the same but have a letter assigned for that Marsden (e.g. Volume 3A).
 - Placed in at least two unsealed envelopes
 - Each envelope must have a copy of the appeal cover attached to the outside.
 - Original and one copy are placed inside the first envelope
 - Remaining copies are placed inside the second envelope

Note: If the Marsden transcript is too big to fit the original and one copy in a single envelope, you may place each transcript in its own envelope with the appeal cover affixed to all envelopes.

Note: <u>No other sealed proceeding is part of the normal record</u> and will not be produced, paginated and/or volumized within the appeal transcript **unless** specifically designated on the appeal notice. If you are noticed for a date that is a sealed hearing and the notice **does not** specify "sealed", **notify the appeal clerk immediately**.

See sample **Appeal Notices**

SAMPLES — HOW THE TRANSCRIPT SHOULD LOOK

SUPERIOR COURT COVERS:

- o Civil
- o **Family**
- Probate
 - Conservatorship
 - Estate
- Criminal
 - Preliminary Hearing
- Juvenile
 - Dependency

DISTRICT COURT OF APPEAL COVERS:

- o Civil
- o **Probate**
- o **Criminal**
- o Juvenile
 - Dependency
 - Delinquency

APPEAL NOTICES:

- o Civil
- o **Criminal**

Sample - Superior Court Cover Page - Civil

SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN DIEGO

DEPARTMENT {XX}		HON. {JUDG	E NAME}, JUDGE
{Plaintiff Name}, Plainti vs. {Defendant Name}, Defenda)	-xxxxxxxx-xx-xx-xxx} Proceeding
		TRANSCRIPT ay, Year; through {x}	
Appearances:			
For the Plaintiff:	{Firm Name By: {Atto: {Firm Addre	rney Name}	
For the Defendant:	{Firm Name By: {Atto: {Firm Addre	rney Name}	

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Note: Type of Proceeding is optional. Examples: Trial Proceedings, Testimony of {xx}, Motions in Limine, Closing Arguments, Voir Dire

Sample - Superior Court Cover Page - Family

SUPERIOR COURT OF THE STATE OF CALIFORNIA

FOR THE COUNTY OF SAN DIEGO

EPARTMENT {XX}		HON.	{ JUDGE	NAME	;} ,	JUDGE
IN RE THE MATTER OF	:)				
)				
PETITIONER: {Petit	ioner Name})				
)				
and)	Case	No.	{xx	xxx}
)				
RESPONDENT: {Respon	ndent Name})	{Type	of	Pro	ceeding)
)				
)				
		<u> </u>				

REPORTER'S TRANSCRIPT
 {Month Day, Year}
Pages {x} through {x}

Appearances:

For the Plaintiff: {Firm Name}

By: {Attorney Name}

{Firm Address}

For the Respondent: {Firm Name}

By: {Attorney Name}

{Firm Address}

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Note: 1. Type of Proceeding is optional. Examples: Trial Proceedings, Request for Orders, Findings and Orders, Ex Parte Hearing

Note: 2. For self-representations, "In Propria Persona" is used to designate appearances.

Sample - Superior Court Cover Page - Probate - Conservatorship

SUPERIOR COURT OF THE STATE OF CALIFORNIA

FOR THE COUNTY OF SAN DIEGO

DEPARTMENT {XX}	HON. {JUDGE'S NAME}, JUDGE
IN RE: THE MATTER OF CONSERVATORSHIP OF {NAME})

REPORTER'S TRANSCRIPT

{Month Day, Year}
Pages {x} through {x}

Appearances:

{Firm Address}

For the {xx}: {Firm Name}

By: {Attorney Name}

{Firm Address}

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Note: 1. Type of Proceeding is optional. Examples: Motion to Compel, Trial Proceedings, Case Management Conference, Status Conference

2. Appearances in Probate may be for Executor, Objector, Petitioner, Respondent
Back to top

Sample - Superior Court Cover Page - Probate - Estate

SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN DIEGO

DEPARTMENT {XX}	HON. {JUDGE NAME}, JUDGE
IN RE: THE MATTER OF) Case No.) {xx-xxxx-xxxxxx-xx-xx-xxx}
THE ESTATE OF {NAME OF ESTATE}) (Type of Proceeding))

REPORTER'S TRANSCRIPT

{Month Day, Year}
Pages {x} through {x}

Appearances:

For the Petitioner: {Firm Name}

By: {Attorney Name}

{Firm Address}

For the Respondent: {Firm Name}

By: {Attorney Name}

{Firm Address}

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Note: 1. Type of Proceeding is optional. Examples: Motion to Compel, Trial Proceedings, Case Management Conference, Status Conference

2. Appearances in Probate may be for Executor, Objector, Petitioner, Respondent

Sample - Superior Court Cover Page - Preliminary Hearing

SUPERIOR COURT OF THE STATE OF CALIFORNIA

FOR THE COUNTY OF SAN DIEGO

DEPARTMENT {Number}

HON. {JUDGE NAME}, JUDGE

THE PEOPLE,

Plaintiff,

Plaintiff,

DA No. {Number}

vs.

{Defendant Name},

Defendant.

ARRAIGNMENT: {Date}

REPORTER'S TRANSCRIPT

San Diego, California
{Month Day, Year}

APPEARANCES:

FOR PLAINTIFF: BONNIE M. DUMANIS,

District Attorney BY: {DA NAME}

Deputy District Attorney

or {Immediate}

330 West Broadway

San Diego, California 92101

FOR DEFENDANT {FIRM NAME}

(Defendant's Name) By: {ATTORNEY NAME}

Retained {Address}

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

NOTE: For appearances from other agencies, see Outside Agencies.

Sample - Superior Court Cover Page - Juvenile Dependency

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA

IN AND FOR THE COUNTY OF SAN DIEGO

DEPARTMENT {XX}	HON. {JUDGE'S NAME}, JUDGE
<pre>IN RE THE MATTER OF {First Name Last Initial}</pre>)) Case No. {Jxxx-xxx}
(Minor).)) {Type of Proceeding})

REPORTER'S TRANSCRIPT

{Month Day, Year}
Pages {x} through {x}

Appearances:

For The Agency: Thomas E. Montgomery

County Counsel

By: {Attorney Name}

Deputy County Counsel

For The Minor: Dependency Legal Group of San Diego

Minors Counsel Office
By: {Attorney Name}

For The Mother: Dependency Legal Group of San Diego

Primary Parent Office
By: {Attorney Name}

For The Father: Dependency Legal Group of San Diego

Conflict Parent Office
By: {Attorney Name}

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Sample - Court of Appeal Cover Page - Civil

DISTRICT COURT OF APPEALS OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION ONE

{Plaintiff Name},)	From San Diego County
Plaintiff and {x},)	Hon. {Judge's Name}, Judge
vs.)	DCA No. {D0xxxxx} Case No.
{Defendant Name},)	{xx-xxxx-xxxxxxx-xx-xx-xx
Defendant and {y}.	,) _)	

REPORTER'S APPEAL TRANSCRIPT

{Month Day, Year}
 Volume {x}
Pages {x} through {x}

APPEARANCES:

For the Plaintiff
and {x}:

By: {Attorney Name}
{Firm Address}

For the Defendant
and {y}:

By: {Attorney Name}
{Firm Name}
Address}

{Reporter Name}, CSR No. {xxxx} Official Reporter Pro Tempore

Sample - Court of Appeal Cover Page - Probate

DISTRICT COURT OF APPEALS OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION ONE

{Petitioner/Respondent Name},)	From San Diego County Hon. {Judge's Name}, Judge
Petitioner and)	, , , , , , , , , , , , , , , , , , , ,
Respondent,)	
)	Superior Court No.
VS.)	{XXXXXXXXX}
)	
{Objector/Appellant Name},)	Court of Appeal No.
)	{DOXXXXX}
Objector and)	
Respondent.)	{Type of Hearing}
)	
REPORTER'S TRANSCI	RIPT ON	APPEAL
San Diego, Ca	aliforni	a
{Month Day,	, Year}	
Volume	{ x }	

APPEARANCES:

For the Petitioner {Firm Name} and Respondent: By: {Attorney Name} {Firm Address}

For the Objector {Firm Name} and Appellant: By: {Attorney Name} {Firm Address}

Pages {x} through {x}

{Reporter Name}, CSR No. {xxxx} Official Reporter Pro Tempore

Sample - Court of Appeal Cover Page - Criminal

DISTRICT COURT OF APPEALS OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION ONE

THE PEOPLE,)))	From San Diego County Hon. {Judge's Name}, Judge
Plaintiff and)	
Respondent,)	<pre>Superior Court No. {XXXXXXXXX}</pre>
VS.)	
{Defendant Name},)))	Court of Appeal No {DOXXXXX}
Defendant and Appellant.)))	{Type of Hearing}

REPORTER'S APPEAL TRANSCRIPT

{Month Day, Year}
 Volume {x}
Pages {x} through {x}

APPEARANCES:

For the Plaintiff

and Respondent:

Attorney General

State of California

110 West A Street, Suite 1100

San Diego, California 92101

For the Defendant In Propria Persona

and Appellant:

{Reporter Name}, CSR No. {xxxx} Official Reporter Pro Tempore

Sample - Court of Appeal Cover Page - Juvenile Dependency

DISTRICT COURT OF APPEALS OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION ONE

From San Diego County IN THE MATTER OF Hon. {Judge's Name}, Judge {Minor's Initials}. (Minor),) Court of Appeal No. {DOXXXXX} SAN DIEGO COUNTY HEALTH AND) Superior Court No. HUMAN SERVICES AGENCY, {JXXX-XXX} Petitioner and Respondent, VS. {Type of Proceeding} {Appellant's Name}. (Mother),) {Appellant's Name}. (Father),) Objectors and Appellants.

REPORTER'S APPEAL TRANSCRIPT

{Month, day, year} Volume {x}

Pages {xx} through {xx}

APPEARANCES:

For the Petitioner Office of County Counsel and Respondent:

Thomas E. Montgomery

4955 Mercury Street

San Diego, California 92111

For the Objector and Appellant:

In Propria Persona

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Sample - Court of Appeal Cover Page - Juvenile Delinquency

COURT OF APPEAL OF THE STATE OF CALIFORNIA

FOURTH APPELLATE DISTRICT

DIVISION ONE

The People,

Petitioner and)
Respondent,

On behalf of

{Minor's Initials}

Minor and
Appellant.

Prom San Diego County
Hon. {Judge's Name}, Judge
Court of Appeal No.

Superior Court No.

{JXXX-XXX}

REPORTER'S TRANSCRIPT

{Month Day, Year}
Pages {x} through {x}

APPEARANCES:

For the Petitioner Kamala Harris and Respondent: Attorney General State of California

For the minor In Propria Persona

and Appellant:

{Reporter Name} CSR No. {xxxx} Official Reporter Pro Tempore

Outside Agencies

(as of February 17, 2013)

Attorney General:

Kamala D. Harris Attorney General By: *(AG's name)* Deputy Attorney General 110 West A Street, Suite 1100 San Diego, CA 92101

District Attorney:

Bonnie M. Dumanis District Attorney By: (*DA's name*) Deputy District Attorney 330 West Broadway San Diego, CA 92101

Public Defender:

Randy Mize, Chief Deputy Primary Public Defender By: (*PD's name*) Deputy Public Defender 450 B Street, Suite 1100 San Diego, CA 92101

Alternate Public Defender:

Angela A. Bartosik, Chief Deputy Alternate Public Defender By: (*APD's name*) Deputy Alternate Public Defender 450 B Street, Suite 1200 San Diego, CA 92101

Office of Assigned Counsel:

Office of Assigned Counsel By: (*atty's name*) 450 B Street, Suite 840 San Diego, CA 92101

Multiple Conflicts Office:

Daniel Mangarin, Chief Deputy Multiple Conflicts Office By: (atty's name) 450 B Street, Suite 1210 San Diego, CA 92101

Sample - Notice of Appeal - Civil



SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

CENTRAL DIVISION, COUNTY COURTHOUSE, 220 W. BROADWAY, SAN DIEGO, CA 92101 (619) 450-5348

CENTRAL DIVISION, JUVENILE, 2851 MEADOW LARK DR., SAN DIEGO, CA 92123 (858) 634-1537

NORTH COUNTY DIVISION, 325 S. MELROSE DR., VISTA, CA 92081 (760) 201-8794

NOTICE TO PREPARE TRANSCRIPT(S) APPEAL RECORD - UNLIMITED CIVIL

of San O'		- G <u>-</u>
{PLAINTIFF AND APPELLENT'S NAME}, Plaintiff and Appellant	xxx}	CASE NUMBER: {37-xxxx-xxxxxxxxxx-xx-xx-
v.	COURT OF APPEAL Date: {mmmm dd, yyy	CASE NUMBER: {D0xxxxx}
	From: {name of appear	als clerk, phone number}
{DEFENDANT AND RESPONDENT'S NAME} Defendant and Respondent	ł.	
Notice of Appeal was filed on {mm/dd/yyy}. Co		
If the deposit is insufficient to cover the costs, s	ee Cal. Rules of Court, rule 8.13	0(b)(2).
	Deposit received	<u>Amount</u>
• •	mm dd} mm dd}	{\$xxx} {\$xxxx}
Reporter(s) - CSR #/Dept Date(s) requested	d - Reporter's est./waiver	
{Reporter's Name, CSRxxxx}:		
{mmmm dd, yyyy}		
{Reporter's Name, CSRxxxx} {mmmm dd, yyyy} {mmmm dd, yyyy}		
NOTE: The reporter must verify t		
by marking each box. The reporte Appeals Clerk within 5 days of t		eturn their notice to the
I certify that:	TRANSCRIPT(S) DUE	{mmmm dd, yyyy}
•		
All of the hearings I reported are part of the		in the California Rules of Court. I have noted any
I will submit my transcript(s) on or before th		av auparijaar
If I feel more time is needed for transcript p	eparation, i will infinediately notily fi	ny supervisor.
Date:		
		Signature

This notification must be returned to Appeals within five working days from the date of this notice.

Sample - Notice of Appeal - Criminal

SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO



☐ CENTRAL DIVISION, COUNTY COURTHOUSE, 220 W. BROADWAY, SAN DIEGO, CA 92101 ☐ EAST COUNTY DIVISION, 250 E. MAIN ST.. EL CAJON, CA 92020 ☐ NORTH COUNTY DIVISION, 325 S. MELROSE DR., VISTA, CA 92081 ☐ SOUTH COUNTY DIVISION, 500 3RD AVE., CHULA VISTA, CA 91910

NOTICE TO PREPARE TRANSCRIPT(S) APPEAL RECORD – CRIMINAL

any of San Di	AFFLAL KLOOKD - GKIWIINAL
THE PEOPLE OF THE STATE OF CALIFORNIA Plaintiff and Respondent,	Date:
V.	From:
{DEFENDANT'S NAME},	(Octobral on Liver)
Defendant(s) and Appellant(s).	(Original and two)
A notice of appeal was filed on .	
 by the attorney for the plaintiff. □ by the attorne by the Court of Appeal.	ey for the defendant. by the defendant, as a self-represented litigant.
Marsden hearings MUST be transcribed and SEAL	ED. All other sealed hearings require a court order.
Notes:	
Reporter(s) - CSR #/Dept Date(s) requested	
{Reporter's Name, CSRxxxx}: {mmmm dd, yyyy}	
{Reporter's Name, CSRxxxx} {mmmm dd, yyyy} {mmmm dd, yyyy} {mmmm dd, yyyy}	
{Reporter's Name, CSRxxxx}: {mmmm dd, yyyy}	
_	at he/she has followed the steps outlined below will date, sign and return their notice to the notice date.
certify that:	TRANSCRIPT(S) DUE {mmmm dd, yyyy}
Date:	

This notification must be returned to Appeals within five working days from the date of this notice.

Signature